**INTEREST RATES MARKET NOTICE**

**Date: 17 August 2015**

**Subject:** New Financial Instrument Listing

***(SA SECURITISATION PROGR (RF) LTD –“ERSA21”)***

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The JSE Limited has granted a listing to **SA SECURITISATION PROGR (RF) LTD** on Interest Rate Market with effect from 17 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ERSA21

**Nominal Issued** R 155,000,000.00

**Issue Price** R 155,000,000.00

**Coupon** 8.140 % (3 Month JIBAR as at 17 August 2015 of 6.300 % plus 184 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 November, 7 February, 7 May, 7 August

**Interest Payment Date(s)** 17 November, 17 February, 17 May, 17 August

**Last Day to Register** By 17:00 on6 November, 6 February, 6 May, 6 August

**Issue Date** 17 August 2015

**Date Convention** Following

**Interest Commencement Date** 17 August 2015

**First Interest Payment Date** 17 November 2015

**Call / Step Up Date** 17 August 2020

**ISIN No.** ZAG000128802

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ERS3A21%20Pricing%20Supplement%2012082015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ERS3A21%20Pricing%20Supplement%2012082015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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